



# THE LEELA

PALACES HOTELS RESORTS

June 11, 2018

**The Department of Corporate Services**  
**BSE Limited**  
1<sup>st</sup> floor, Rotunda Building  
B.S. Marg, Fort, Mumbai – 400 001  
**Stock Code: 500193**  
**NCD Code: HLVL19DEC08**

**The Listing Department**  
**National Stock Exchange of India Limited**  
Exchange-Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051  
**HOTELEELA**

Dear Sir,

**Sub: Outcome of the Board Meeting held on 11<sup>th</sup> June, 2018**

Further to our intimation dated June 4, 2018 and pursuant to Regulation 30 and other applicable provisions, if any, of the SEBI (LODR) Regulation 2015, please note that the Board of Directors of the Company at their meeting held today have considered and approved the following:

**1. Enabling resolution for issue of equity shares to JM Financial Asset Reconstruction Company Limited on conversion of debt**

The Board today approved the enabling resolution, subject to the approval of the shareholders, Stock Exchanges and other regulatory approvals, if any, for issue of upto 125 crore equity shares of face value of Rs. 2 each in one or more tranches, to JM Financial Asset Reconstruction Company Limited ("JM FARC"), at a price to be determined based on the pricing guidelines in terms of Regulation 76(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as on the date of conversion.

In order to issue further equity shares to JM FARC, the Board has also approved increase of Authorized Share Capital from Rs. 260 crores to 460 crores divided into 200,00,00,000 (Two Hundred Crores) equity shares of face value of Rs. 2 (Rupees Two) each and 60,00,000 (Sixty Lakhs) Redeemable Preference Shares of Rs.100 (Rupees One Hundred) each and consequent change in Capital Clause of Memorandum of Association of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.

**2. Date of the Annual General Meeting and period of Book Closure**

The Board approved the date of the ensuing 37<sup>th</sup> Annual General Meeting of the Company and the period of Book Closure as follows:

Date of 37 <sup>th</sup> Annual General Meeting	20 <sup>th</sup> August, 2018
Book Closure Start Date	16 <sup>th</sup> August, 2018
Book Closure End Date	20 <sup>th</sup> August, 2018
Purpose of Book Closure	37 <sup>th</sup> Annual General Meeting

The Board meeting started at 1.45 P.M. and concluded at 3.30 P. M.

Please take the above information on record.

Thanking you,

Yours faithfully

For **Hotel Leelaventure Limited**

  
**Alen Ferns**  
**Company Secretary**



Regd. Office:

**HOTEL LEELAVENTURE LIMITED**

The Leela Mumbai, Sahar, Mumbai 400 059 India. Phone: (91-22) 6691 1234; Fax: (91-22) 6691 1212; Email: leela@theleela.com; www.theleela.com

The Leela Palaces, Hotels and Resorts: New Delhi, Bengaluru, Chennai, Mumbai, East Delhi, Gurugram, Udaipur, Goa and Kovalam

Upcoming Hotels: Bhartiya City Bengaluru, Jaipur and Agra.

Corporate Identity Number (CIN): L55101MH1981PLC024097

