



**N. S. SHETTY & CO.**  
**CHARTERED ACCOUNTANTS**

Phone : 2623 1716, 2623 7669 Fax : 2624 5364  
E-mail : nsshetty\_co@yahoo.com

"Arjun", Plot No. 6A, V.P. Road.  
Andheri (W). Mumbai - 400 058.

**The Members**

**HLV Limited (Formerly Known as Hotel Leela Venture Limited)**  
The Leela  
Sahar  
Mumbai 400 059

**Re: Issue and allotment of 2,87,08,133 Equity Shares on preferential basis to Rockfort Estate Developers Private Limited**

We, N. S. Shetty & Co., Statutory Auditors of the Company, have verified the relevant records provided by HLV Limited with respect to the proposed issue and allotment of 2,87,08,133 Equity Shares on preferential basis to Rockfort Estate Developers Private Limited, a promoter group company and we certify that the said preferential issue is being made in accordance with the requirements contained in the Chapter V of the SEBI (ICDR) Regulations, 2018.

**For N. S. SHETTY & CO.**  
**Chartered Accountants**  
**Firm Reg. No. 110101W**

  
N. Sachin Shetty  
Partner

Membership No 035083

Date: 11/08/2021



**UDIN: 21035083AAAADI8882**